

CITY OF MINEOLA
(Wood County, Texas)

Combination Tax and Revenue Certificates of Obligation, Series 2022
General Obligation Refunding Bonds, Series 2022

Proposed Schedule of Events

April 2022						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

May 2022						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

June 2022						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Proposed Date	Action
February 28, 2022	Regular City Council Meeting (5:30) – Adopt Resolution of Intent to Issue Certificates of Obligation
March 10, 2022	First publication of Notice of Intent
March 17, 2022	Second publication of Notice of Intent
March 22, 2022	City posts Notice of Intent on City’s website
March 31, 2022	Hilltop sends “Request for Information” for completion of Preliminary Official Statement (“POS”).
April 12, 2022	City returns information necessary for preparation of POS to Hilltop. Underwriter selected.
April 14, 2022	Hilltop sends out initial draft of POS for review and comment. Hilltop sends necessary information to S&P Global Ratings.
April 21, 2022	Comments on initial draft of POS due to Hilltop.
April 25, 2022	Hilltop sends second draft of POS to parties for review and comment.
April 27, 2022	Conference Calls with S&P and Underwriter’s Counsel (Actual time TBD)
April 28, 2022	Comments on second draft of POS due to Hilltop
May 3, 2022	Hilltop posts POS to internet.
May 5, 2022	Receive ratings.
May 10, 2022	Underwriter offers Certificates and Bonds. Special City Council Meeting (5:30 pm) – Adopt Certificate Ordinance and Bond Ordinance
May 11, 2022	Draft of Final Official Statement distributed for review.
May 13, 2022	Bond Counsel submits documentation to Attorney General’s Office. Comments due on Final Official Statement.
May 16, 2022	Final Official Statement posted to internet and sent to printer.
May 18, 2022	Written Final Official Statement received by all parties.
June 1, 2022	Hilltop to notify all parties of closing and delivery instructions.
June 7, 2022	Closing and Delivery.